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**12 January 2016**

**Constellation Healthcare Technologies, Inc.**  
("Constellation", "CHT" or "the Company")

### **Issue of Equity**

Constellation Healthcare Technologies, Inc., the US based healthcare services company, announces that it has today issued 63,767 common shares of \$0.001 each in the capital of the Company (the "Fee Shares") in lieu of cash fees due to an adviser following the recent placing and subscription. As agreed with the recipient, the Fee Shares will be issued at the placing price of 160 pence per share and are thus in lieu of £112,027.68 otherwise payable in cash.

Application has been made for the 63,767 common shares to be admitted to trading on AIM and it is expected that admission will become effective on 13 January 2016. Following admission, the total number of issued common shares in the Company will be 88,366,899. The Company does not hold any common shares in treasury and therefore this figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company.

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